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Shareholder Update

Brought to you by Ciralight Global Inc.



October 31st, 2011

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Dear Shareholders and other interested parties,

By now hopefully you have heard the good news; Ciralight Global stock may now available to be traded publicly. Ciralight Global stocks are being quoted under ticker symbol "CGHA". At this time if you are looking to purchase additional stock or sell stock you will need to have your broker contact Cory Powers of Wilson-Davis & Co. at (800) 621-1571 or email him at cpowers@weco.com.

For the first 30 days of trading Wilson-Davis & Co. will be Ciralight Global's exclusive market maker. This is typical for the Brokerage firm that assists a company to launch publically trading stock. At the conclusion of the 30 day period, additional market makers get involved and the stock can be purchased, sold or traded through any broker dealer. The exclusive 30 day period ends November 19th, after which you may Buy, Sell, or Trade Ciralight stock through your broker on the open market as you would trade any other stock.

In the meantime if you have questions about your stock or about Ciralight Global you will want to call Michael Selsman, who is handling Investor Relations for Ciralight Global. Michael can be reached by phone at (310) 553-5732 or email at ms@publiccommunications.biz. Of course you are always welcome to call us here at Ciralight Global as well, at 877-520-5005.

Very Truly,

Jeff Brain
CEO
Ciralight Global, Inc.

Ciralight Global is Proud to be Associated



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